

Custom Funds: Your Platform to Differentiate and Grow

Your most sophisticated clients have been asking for unique access to private market investment opportunities. Perhaps the process to launch your own vehicle is daunting?

Whether you're launching your first \$7M SPV or your third \$50M fund, **we've got you.**

Gridline's turnkey alternative management platform has delivered a new standard for RIAs committed to providing their clients a public market experience for private market investing.



Automate the Back Office

Treasury, fund accounting, capital calls, investor communications, performance reporting—all handled seamlessly.



Flexible Investment Design

Create thematic strategies, allocate to private markets, or offer exclusive access to top-tier managers.



Custom Fund Infrastructure

Deliver everything through a single, professionally managed structure—no need to build from scratch.



Leverage Your Expertise or Ours

Use your own investment strategy, or leverage Gridline's institutional-quality manager pipeline to construct it for you.



Differentiate Your Practice:

Offer something truly unique—customized strategies and niche exposure that reflect your firm's investment philosophy.



Reduce Cost & Ops Burden:

Gridline handles the heavy lifting. Launch and scale without adding headcount or overhead.



Increase Retention & Growth:

Deliver exclusive opportunities, deepen client relationships, and offer a higher-end experience that keeps clients satisfied.

Let's Talk Custom Funds

Want to explore if a custom vehicle is right for your firm? Book a no-pressure consultation with our team.

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